Financial Aid Calculation for International Students in Masters / Doctoral Programs  
University of Arizona  
Financial Need Calculation for International Student

<table>
<thead>
<tr>
<th>Student Name:</th>
<th>EmplID:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Academic program:</td>
<td>Academic Year:</td>
</tr>
<tr>
<td>Phone Number:</td>
<td>Dept. Contact:</td>
</tr>
<tr>
<td>Student E-mail</td>
<td>Dept. E-mail</td>
</tr>
<tr>
<td>Notes / comments:</td>
<td></td>
</tr>
</tbody>
</table>

A. Estimated Cost of Attendance  
(https://financialaid.arizona.edu/money/estimated-cost) $  

B. Less: Estimated Family Contribution (EFC):  
(http://www.nelnet.com/finaid/efcsimplecalc.asp)  
\textit{Screen shots of calculations must be attached}  
($ $)  

C. Less: Estimated Aid from Other Sources:  
\textit{Excluding fellowships and cash awards}  
($ $)  

D. Unmet Financial Need (A – B – C) $  

\begin{tabular}{|l|}
\hline
\textbf{Signature of Student} & \textbf{Date} \\
\hline
\textbf{Signature of Graduate Coordinator} & \textbf{Date} \\
\hline
\textbf{Name of Graduate Coordinator} & \\
\hline
\end{tabular}

* Documentation of financial aid eligibility must be maintained on file by the college. This documentation includes the eligibility worksheet completed by the student, and the financial need calculation completed by the academic program manager and signed by the student. Form should also be forwarded to the Office of Scholarships and Financial Aid (OSFA) for processing (OSFA-DeptAid@email.arizona.edu).
Peterson’s Estimated Expected Family Contribution (EFC) Calculator instructions

STEPS to complete the Peterson’s calculator

1. Fill out the form using guidelines below
2. Copy and paste BOTH parts of the form onto a Word document
   - Page 1 form and your responses
   - Page 2 calculated amount
3. Email word document to your academic advisor
4. Title BOTH the word document and the email subject line to read
   - YourFirstName_LastName_EFC.doc

The Peterson’s Financial Aid calculator may be found at http://www.nelnetsolutions.com/finaid/efcsimplecalc.asp

Calculator instructions:

Dependency status
- If you are single, select “Independent Student”
- If you have dependents, select “Independent Student with Dependents” (this applies to married students or students with children)

State of Residency
- As an international student, select “Arizona”

Number of Family members in household
- If you are single, enter “1”, otherwise enter appropriate number in your household, including yourself and/or your spouse and/or your children.

Student’s Taxable Income
- This is U.S. taxable income for last calendar year. If you did not earn income in the U.S. in the last calendar year, enter “Zero”.

Student’s Federal Taxes
- This is for last calendar year. If you did not pay U.S. Federal Taxes, enter “Zero”.

Student’s Untaxable Income
- If you have untaxable income enter in the amount (this includes any income earned outside of the U.S. on which you did not pay U.S. taxes). If none enter “Zero”.

Examples of Untaxable Income
- Income earned outside of the U.S. on which you did not pay U.S. taxes
- Earned Income Credit (EIC)
- Additional child tax credit
- Welfare Benefits (not including food stamps or subsidized housing)
- Temporary Assistance for Needy Families (TANF) benefits
- Untaxed Social Security benefits
- Contributions to tax-deferred pension and savings plans
- IRA deductions and payments to SEP, SIMPLE, Keogh and other qualified plans